

## COMPREHENSIVE FIXED ASSET REVIEW

This is a powerful tax planning strategy and our flagship service that evaluates the taxpayer's entire tax depreciation schedule to identify opportunities for accelerating deductions, energy efficiency incentives and ways to improve cash flow through our deep dive analysis.

# **PROPRIETARY TECHNOLOGY**

For the comprehensive fixed asset review, we use our **proprietary software** that scans and analyzes a property's tax depreciation schedule. This allows us to scan every line item for keywords and reclassify assets according to the most up-to-date tax code for **all the real estate incentives and tax saving opportunities.** 

Comprehensive Fixed Asset Review

Analyzing All Real Estate Tax Incentives

## **Cost Segregation**

Accelerating depreciation of buildings by segregating components such as land improvements and personal property from 39 years to shorter lives.

## Individual Asset Review

Rapidly depreciating inappropriately depreciated building assets such as process-related plumbing, electrical, and ventilation systems.

## **Partial Dispositions**

Immediately deduct undepreciated basis amount for removed, replaced or improved building components.

## Capital to Expense Studies

Qualifying repair and maintenance expenses retroactively from items that were once capitalized, such as roof membrane replacements, parking lot improvements, and HVAC component replacements.

## **Bonus Depreciation**

Immediate deduction from 30% to 100% from the purchase price of a new asset by identifying missed bonus opportunities.

## **Intangible Asset Review**

Reviewing intangible assets to accelerate amortization for fixed assets that are amortized incorrectly and can be removed.

## **Demolition Costs**

Deducting demolition costs for building improvements that are often capitalized with the cost of a new asset.

#### **Retirement Studies**

Immediate deduction for remaining undepreciated basis of 'ghost assets' within fixed assets, such as removed roofs and HVAC components.

## WHO WE CAN IDENTIFY SAVINGS FOR



Ground Up Construction (Home or Commercial)



Acquisitions (Commercial Current or Prior Year)



Post Acquisition Improvements



Tenant Improvements



Other Assets (including Machinery, Equipment, HVAC, & more)